

EVAN RUIYANG SUN

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FINANCE, DATA & AI AUTOMATION ANALYST

Business Analytics graduate student with Economics and investment-banking research experience. Builds source-grounded financial workflows, structured datasets, and AI-enabled tools to support business and investment decisions.

EXPERIENCE

SingerLewak - UC Davis MSBA Practicum | Project Manager & Data Analyst

Aug 2025 - Present

- Lead a private-company intelligence project that turns fragmented commercial data into structured research workflows and decision-ready outputs.
- Built Python data-collection and standardization workflows for 1,000+ private construction companies, improving research efficiency by approximately 70%.
- Designed a SQL relational database and Excel scoring model integrating company, project, geographic, licensing, and qualification signals.

Shenwan Hongyuan Securities | Investment Banking Intern

Jun 2024 - Aug 2024

- Supported biotechnology IPO diligence across operations, ownership, intellectual property, industry dynamics, and supply-chain relationships.
- Researched 30+ overseas counterparties, approximately 80% private companies, and synthesized findings into prospectus and diligence materials.

Haitong Securities | Investment Banking Intern

Jun 2020 - Sep 2020

- Supported IPO pitchbooks and corporate research through comparable-company analysis, industry research, regulatory review, and corporate-event monitoring.

SELECTED PROJECTS

Strategic Finance & Corporate FP&A; Model | Public-source portfolio project

2026

- Built a source-led scenario workflow linking public filings, RPO conversion, capacity proxy, revenue, capex, debt, cash flow, and liquidity; labeled actuals, assumptions, and analytical proxies.

SEC Financial Report Agent | Python, XBRL, Streamlit

2026

- Built a ticker-to-report workflow using SEC EDGAR APIs and annual 10-K XBRL facts to calculate financial metrics, render interactive charts, and export source-linked HTML reports.

JobPilot | AI-enabled matching application

2026

- Designed a Streamlit workflow for public Greenhouse job ingestion, resume/profile parsing, semantic retrieval, explainable ranking, feedback learning, and reviewable resume drafts.

Bitcoin Direction Model | Time-series research

2026

- Engineered 38 market and on-chain features from 4,062 usable daily observations; applied chronological validation and reported 53.93% XGBoost directional test accuracy with a bootstrap interval.

EDUCATION

University of California, Davis | M.S. in Business Analytics

Expected Sep 2026

- Coursework: Data Management, Advanced Statistics, Machine Learning, AI Applications in Business, Data Visualization.

University of California, Santa Cruz | B.A. in Economics

Jun 2025

- Coursework: Econometrics, Applied Statistics, Advanced Quantitative Methods, Machine Learning Applications in Economics.

SKILLS

Finance & Business: due diligence, financial and commercial research, comparable-company analysis, scenario analysis, stakeholder reporting

Data & Analytics: Python, SQL, SQLite, pandas, NumPy, scikit-learn, R, Excel, Tableau, database design, data validation, time-series analysis

AI & Applications: embeddings, semantic matching, NLP concepts, web scraping, Selenium, Playwright, Streamlit, Plotly, workflow automation